November HOA Meeting Perry Lakes Estates Neighborhood Association November 6, 2023 Griffiths Resident

Meeting called to order at 6:04 pm by President Marilyn Petersen

Board members in attendance: Tom Bouwsma, Allen Brouwer, Abby Griffiths, Jodi Koesters, Carrie Lamb, Keith Nelson, Marilyn Petersen, Jeff Tappy, and James Thompson via Phone Also in attendance: Kyle Newcomb with The Newcomb Group Absent: Matt Tappy

Previous minutes were approved.

Review of HOA Officers:

Intent to serve or step down If new social committee head doesn't volunteer, no social committee. Jeff Tappy to be Architectural Chair Motioned: Tom Bouwsma 6:13 Seconded: Keith Nelson 6:13

Treasurer's Report:

• The financial reports as of November 6, 2023, were reviewed and discussed.

Kyle reported that five residents still have not paid their dues.
Final demand letters will be sent for collection efforts in small claims court.
Unexpected income from closing of Coves of Perry Lake.
Ponds were a heavy expense in 2023 – over \$5k higher than budgeted.
Mailboxes to be reimbursed by homeowner's insurance company.
Dedicated savings should appear differently on the budget.

We need to have a presentation on different saving investments.

Move \$50k into staggered savings accounts at higher interest rates – Carrie and James to convene and get together.

• 2024 Budget Approved, to be Presented at Annual Meeting

Pond budget can be lowered by removing \$3,244 for stocking fish. Postage and Office Supplies can save \$500 by hand passing out HOA letters.

Christmas lights could be handled by TNG to save \$700.

Knock Other/Maintenance down by \$1,000.

Committee Reports:

Social:

- We still do not have a chairman for this committee.
- Santa will be here in December; we can ask Carrie and Joel about Santa services.

Maintenance:

- New quote for landscaping sent in and approved for next 3 years.
 - Will do Christmas lights; could store lights in the future.
 - Would like to bid out snow removal services in new contract bids.

Architectural:

• Review of architectural requests.

Unfinished Business:

- Holiday decorations Carrie Lamb and husband to set out wood ornaments.
- Send thank you for neighbor's activism in community affairs Motioned: Allen Tappy 7:15 Seconded: Keith Nelson 7:15

President's Comments:

Annual meetings will be sent with a letter. Questions must be sent and registered to Newcomb. There will be open forum. Annual meeting will be in February. Preparation meeting will be held for board members in January.

We welcome questions, comments, and suggestions from residents. Send all comments to the 'Contact Us' link.

The meeting was adjourned at 7:31 pm.

This meeting may be viewed at www.newcomgroup.us/community/perrylakeestates.php